



Statistics
Canada

Statistique
Canada

Confidential when completed

Railway

ANNUAL REPORT

For the Year Ended 31st December 2007

Legal Name			
Business Name			
Number and Street		Contact	
City		Telephone	Fax
Province	Postal Code	E-mail Address:	

Owner			
Business Name			
Number and Street		Contact	
City		Telephone	Fax
Province	Postal Code	E-mail Address:	

Read carefully before completing

Authority: This survey is conducted under the authority of the Statistics Act, Revised Statutes of Canada, 1985, c. S-19. Completion of this questionnaire is a legal requirement under the Statistics Act.

Survey objective: This survey collects data which are essential for the analysis of the Railway Transport Industry and the assessment of its contribution to the Canadian economy. These data provide input into Canada's System of National Accounts for the calculation of the Gross Domestic Product. They are also used by various Government Departments to develop policy and to monitor the industry.

Coverage: Common carrier railways operating in Canada.

Confidentiality: Statistics Canada is prohibited by law from publishing data which would divulge identifiable business information without the previous written consent of that business. The data reported on this questionnaire will be treated in confidence, used for statistical purposes and published in aggregate form only. The confidentiality provisions of the Statistics Act are not affected by either the Access to Information Act or any other Legislation.

Return procedures: Please return the questionnaire by May 31st, 2008. If you are unable to do so, please inform us of the expected completion date.

Federal Agreements: In order to avoid duplication and ease the burden on respondents, Statistics Canada has entered into an agreement under section 12 of the Statistics Act, with Transport Canada and the Canadian Transportation Agency, for the joint collection and sharing of information. The agreements we have with these agencies require that they keep the information confidential and use it only for statistical and research purposes. ***Under section 12, respondents may object to the sharing of their information by giving notice in writing to the Chief Statistician and returning their letter of objection along with the completed questionnaire in the enclosed envelope.*** For federally-regulated carriers only, Statistics Canada is collecting the information for itself pursuant to the Statistics Act and on behalf of Transport Canada pursuant to the Canadian Transportation Act and the Carriers Information Regulations. In this case, respondents do not have the right to object to sharing their information since Transport Canada is authorized by law to require the respondent to provide the information.

Correspondence and Assistance: If you require assistance in the completion of this questionnaire or have any questions regarding the survey, please address all inquiries to:

Transportation Division
Statistics Canada
120 Parkdale Avenue
Ottawa, Ontario
K1A 0T6

For communication with Greg Maloney by telephone, please call (613) 951-0162, by fax at (613) 951-0009 or by e-mail at

Gregory.Maloney@statcan.ca

FOREWORD

1. The Annual Report in the accompanying form is to be completed in accordance with the provisions of the Statistics Act, Revised Statutes of Canada 1985, Chapter S19 and to be returned to the Director, Transportation Division, Statistics Canada, Ottawa no later than May 31 of the year following that for which the report is made.
2. The Report is divided into the following sections, all pertaining to Rail Operations in Canada:

Schedules

(a) Companies Consolidated in Report	G. 35
(b) Financial	F. 1, F.3 to F 5
(c) Statistical	S. 10, 12 to 13
(d) Property Units	P. 15, 18 to 20

3. Each item on the schedules should be completed fully and accurately, whether or not the information has been provided in a previous statement of the Annual Report. Where dates are called for, enter month and day as well as year. Schedules which would otherwise have contained the words "N/A", "Nil.", "NONE", etc. only, ARE NOT TO BE SUBMITTED, and this fact shall accordingly be so indicated in the "N/A" column by an "X" in the "List of Schedules."
4. Respondents are encouraged to complete and submit the schedules in a agreed upon electronic format. If submitted in hardcopy, all entries should be typewritten or printed in black, with those of a contrary character indicated in brackets. Items of an unusual character should be indicated by an appropriate symbol and footnote.
5. Money items (except averages) throughout this Annual Report should be rounded in **Canadian dollar** amounts as in each case.
6. Metric or Imperial weights and measures can be reported throughout these schedules. Please indicate on the form where applicable whether Imperial or Metric units have been reported.
7. Except where the context clearly indicates some other meaning, the following terms, when used with reference to the Annual Report, have the meaning stated below:

"Respondent" means the person or company on whose behalf the report is made.

"Year Ended" means the year ended 31st December for which the report is made.

"Beginning of the Year" means the beginning of business on 1st January of the year for which the report is made; or, in case the report is made for a shorter period than one year, the beginning of the period covered by the report.

"Preceding Year" means the year ended 31st December of the year immediately preceding the year for which the report is made.

"Uniform Classification of Accounts (UCA)" means the revised Uniform Classification of Accounts and Related Railway Records, dated January 1, 1989, as prescribed by the National Transportation Agency of Canada under Order No. PC88-R-1215 dated the 23rd day of December, 1988, for the use by all railways, subject to the jurisdiction of the Agency, or as amended by Section 156 of the Canada Transportation Act.

**ANNUAL REPORT
LIST OF SCHEDULES**

RAILWAY	YEAR ENDED 2007
---------	-----------------------

Schedules that should have been completed but are not submitted for whatever reason, give particulars on the reverse side of this form.

Indicate under N/S (X)

Schedules which would otherwise have contained the words N/A, NIL, NONE, etc. only, are not to be submitted - Indicate under N/A (X)

	SCHEDULE NUMBER	Submitted	N/A	N/S
Listing of Companies Consolidated in this Report	G35			
Balance Sheet	F1			
Statement of Income and Passenger Revenue	F4			
Summary Schedule of Property Accounts	F5			
Operating Statistics	S10			
Employees, Their Service Hours and Compensation	S12			
Fuel Consumed by Motive Power Equipment	S13			
Mileage of Track Operated	P15			
Inventory of Locomotive Equipment	P18			
Inventory of Freight Car Equipment	P19			
Inventory of Passenger Car Equipment	P20			

Note: Some schedules have been consolidated into one file.

Returns shall be dated and signed by and attested on the oath of the secretary, or other chief officer, and shall also be attested on the oath of the president, or in his absence, of the vice-president or manager of the company.

ATTESTATION

This is to certify that the answers to the schedules in this report are complete and correct to the best of my knowledge and belief and herein submitted in accordance with Section 156 of the Canada Transportation Act.

Signature

Attested by

Title

Title

Date

Annual Report Schedules - Excel File Names

SCHEDULES	SCHEDULE No.	EXCEL FILE NAMES
Front Page, Foreword, List of Schedules, Filenames, Consolidated Companies	G35	AR_Front IIb.xls
Balance Sheet	F1	AR_F1.xls
Statement of Income and Passenger Revenue	F4	AR_F4.xls
Summary Schedule of Property Accounts	F5	AR_F5.xls
Operating Statistics	S10	AR_S10.xls
Employees, Their Service Hours and Compensation	S12	AR_S12.xls
Fuel Consumed by Motive Power Equipment	S13	AR_S13.xls
Mileage of Track Operated	P15	AR_P15.xls
Inventory: Locomotive, Freight Car, Passenger Car Equipment	P18,19,20	AR_P18,19,20.xls

FOR INFORMATION ONLY

BALANCE SHEET - ASSETS

RAILWAY

YEAR ENDED
2007

Account No.		December 31			
		2007		2006	
		(in thousands)			
		\$	\$	\$	\$
CURRENT ASSETS					
1	Cash				
3	Temporary investments				
5	Accounts receivable, trade				
7	Other accounts receivable				
	(Sub-total 5 & 7)	0		0	
9	Less: Allowance for doubtful accounts				
11	Material and supplies				
13	Prepaid expenses				
15	Other current assets				
	Subtotal	0	0	0	0
NON-CURRENT ASSETS					
21	Segregated assets				
23	Long-term accounts receivable				
25	Long-term investments				
27	Long-term, intercorporate investments				
31	Construction in progress				
29	Property:				
	Road		0		0
	Equipment				
	Other				
33	Less: Accumulated depreciation - Property				
35	Deferred charges				
37	Intangible assets				
39	Retired property				
	Subtotal	0		0	
	Total	0		0	

BALANCE SHEET - LIABILITIES

Schedule F1-2

RAILWAY

YEAR ENDED
2007

Account No.		December 31	
		2007	2006
	CURRENT LIABILITIES	\$	\$
41	Bank loans		
43	Loans from Government of Canada		
45	Accounts payable		
47	Accrued liabilities		
49	Notes and other loans payable		
51	Income and other taxes payable		
53	Dividends payable		
55	Deferred revenue		
57	Long-term debt maturing within one year		
58	Lease obligations due within one year		
59	Other current liabilities		
	Subtotal		
	NON-CURRENT LIABILITIES		
61	Deferred liabilities		
63	Deferred income taxes (non-current)		
65	Long-term debt		
67	Lease obligations		
69	Other deferred credits - Long-term		
71	Minority shareholders' interest in subsidiary companies		
73	Donations and grants		
74	Investment tax credits		
	Subtotal		
	SHAREHOLDER'S' EQUITY		
81	Share capital		
83	Contributed surplus		
85	Retained earnings		
87	Net investment in rail assets		
	Subtotal		
	Total		

FOR INFORMATION ONLY

STATEMENT OF INCOME

Schedule F4-1

RAILWAY	YEAR ENDED 2007
---------	--------------------

Account No.		Year ended December 31	
		2007	2006
		(in thousands)	
	REVENUES	\$	\$
301, 302	Freight Revenue		
321 to 335	Passenger Revenue		
351 - 363, 367	Miscellaneous Rail Revenue		
365	Revenue from Services for VIA		
375	Government Payments - Branch Line Payments		
379	Government Payments - Inter-City Passenger Service Payments		
381	Government Payments -Commuter Service Payments		
	TOTAL RAIL REVENUES		
	NON RAIL REVENUES		
	TOTAL REVENUES		
	EXPENSES		
	WAY AND STRUCTURES:		
400	Administration		
401 to 423	Track and Roadway - Maintenance		
902 to 927	Track and Roadway - Depreciation		
431 to 437	Buildings - Maintenance		
931 to 945	Buildings - Depreciation		
947	Leasehold Improvements - Amortization		
441 to 447	Signals, Communications and Power - Maintenance		
949 to 953	Signals, Communications and Power - Depreciation		
451 to 457	Terminals and Fuel Stations - Maintenance		
957 to 963	Terminals and Fuel Stations - Depreciation		
461 to 481	Miscellaneous Way and Structures Expenses		
967 to 969	Special Depreciation		
	Subtotal		
	EQUIPMENT		
500	Administration		
501 to 503	Locomotives - Maintenance and Servicing		
971	Locomotives - Depreciation		
511 to 517	Freight Cars - Maintenance		
973	Freight Cars - Depreciation		
521 to 525	Passenger Cars - Maintenance and Servicing		
975	Passenger Cars - Depreciation		
531 to 535	Intermodal Equipment - Maintenance		
977 to 981	Intermodal Equipment - Depreciation		
537 to 542	Work Equipment and Roadway Machines - Maintenance		
983 to 989	Work Equipment and Roadway Machines - Depreciation		
545 & 547	Other Equipment - Maintenance		
991 to 995	Other Equipment - Depreciation		
551 to 566	Equipment Rents (Net)		
571 to 580	Miscellaneous Equipment Expenses		
997 to 999	Special Depreciation		
	Subtotal		

STATEMENT OF INCOME

Schedule F4-2

RAILWAY	YEAR ENDED 2007
---------	--------------------

Account No.		Year ended December 31	
		2007	2006
		(in thousands)	
	EXPENSES (Cont'd)	\$	\$
	RAIL OPERATION		
600	Administration		
601 to 633	Train Related Expenses		
641 to 661	Yard Related Expenses		
671 & 673	Train Control		
681 to 687	Station and Terminal Operations		
701 to 711	Other Rail Operations		
721 to 727	Other Transport Modes		
731 to 739	Equipment Cleaning and Specialized Servicing		
741 to 747	Casualties and Claims		
751 & 755	Miscellaneous Operating Expense		
	Subtotal		
	GENERAL		
800 to 819	Administration		
821 to 839	Employee Benefits		
843 to 849	Taxes and Other than on Income		
851 to 867	Other General Expenses		
	Subtotal		
	TOTAL RAIL EXPENSES		
	NON RAIL EXPENSES		
	TOTAL EXPENSES		
871 to 887	Other Income (+) and Charges (-)		
	Total Expenses Including Other Income and Charges		
	Income Before Income Taxes and Extraordinary Items		
889	Income Taxes		
	Net Income Before Extraordinary Items		
891	Extraordinary Items		
	NET INCOME FOR THE YEAR		

DETAILED INCOME STATEMENT - PASSENGER REVENUE

	2007	2006
321	Inter-City Passenger Transportation Revenue	
322	Deductions from Inter-City Passenger Transportation Revenue	
325	Commuter Passenger Transportation Revenue	
329	Sleeping and Lounge Car Revenue	
331	On-board Food and Beverage Revenue	
335	Other Passenger Revenue	
	TOTAL	

SUMMARY SCHEDULE OF
PROPERTY ACCOUNTS

RAILWAY

YEAR ENDED
2007

		ASSETS					
ACCOUNT NO.	PROPERTY ACCOUNTS	BALANCE AT BEGINNING OF YEAR	ADDITIONS	RETIREMENTS	OTHER CHANGES	BALANCE AT END OF YEAR	
(Subject to Depreciation/Amortization)							
102-127	Track and Roadway (except account 113)						
131-145	Buildings and Related Machinery and Equipment						
147	Leasehold Improvements						
149-153	Signals, Communications and Power						
157-163	Terminals and Fuel Stations						
171-175	Rolling Stock - Revenue Service						
177-181	Intermodal Equipment						
183-189	Work Equipment and Roadway Machines						
191-195	Other Equipment						
(Not subject to Depreciation/Amortization)							
101	Land						
113	Used Track Material in Store						
ACCUMULATED DEPRECIATION/AMORTIZATION							
ACCOUNT NO.	BALANCE AT BEGINNING OF YEAR	PROVISIONS FOR DEPRECIATION	ORIGINAL COST RETIRED	NET SALVAGE	OTHER ADJUSTMENTS	BALANCE AT END OF YEAR	NET BOOK VALUE
202-227							
231-245							
247							
249-253							
257-263							
271-275							
277-281							
283-289							
291-295							
299*							

* Other accumulated depreciation - account to be used only with authorization of Agency

FOR INFORMATION ONLY

OPERATING STATISTICS

(Include all equipment, owned or foreign, operated in respondent's trains)

Schedule S10-1 and S10-2

RAILWAY	Year Ended 2007
---------	---------------------------

Line No.		FREIGHT TRAINS	PASSENGER TRAINS			TOTAL TRANSPORTATION SERVICE	WORK TRAIN SERVICE	Line No.
			LOCOMOTIVE DRAWN	RAIL DIESEL CAR	TOTAL			
1	Train-Miles							1
2	Train-Hours							2
3	Horsepower-Miles							3
4	Locomotive Unit-Miles:							4
5	Train - Diesel							5
6	- Other							6
7	Total							7
8	Train Switching ¹ - Diesel							8
9	- Other							9
10	Total							10
11	Yard Switching ¹ - Diesel							11
12	- Other							12
13	Total							13
14	Helping, Doubling & Light							14
15	Grand Total							15
16	Robot Car-Miles							16
17	Steam and Electric Generator Car-Miles							17
18	Car-Miles Passenger - Head-end Car ⁶							18
19	Meal Service and Lounge Car ⁷							19
20	Sleeping Car							20
21	Coach							21
22	Rail Diesel Car ²							22
23	Commuter Car ⁸							23
24	Total							24
25	Car-Miles Freight							25
26	Loaded							26
27	Empty							27
28	Cabooses							28
29	Total							29
30	Gross Ton-Miles							30
31	Freight Train Cars, Contents and Cabooses ³							31
32	Passenger Train Cars - (Cars only) ⁴							32
33	Locomotives							33
34	Total							34
35	Average Number of							35
36	-Loaded							36
37	Freight Cars on Line ⁵							37
38	-Empty							38
39	-Unserviceable							39
40	Total							40

¹ Division of switching locomotive miles between train and yard is optional but if any figures not actual then a note should explain this fact. Switching mileage may be calculated by multiplying switching hours by 6 m.p.h.
² Gasoline, Diesel, Electric Storage Battery and other Rail Diesel Cars, include Rail Diesel Baggage Cars.
³ Exclusive of locomotive units.
⁴ Show actual or estimated gross ton-miles for passenger equipment.

⁵ To be calculated from bi-monthly count (Class 1 Railways) and monthly count (Class 2 and 3 Railways). This item should reflect the average number of cars physically on your lines (incl. foreign cars) during year. This average might be arrived at by counting the number of cars on your lines at noon on the fifteenth of each month and dividing by twelve, or by some similar method.
⁶ Includes baggage cars, combination (baggage and other functions) cars and battery charger cars.
⁷ Includes club cars with meal service and dome cars.
⁸ Includes all car types used in commuter service.

FOR INFORMATION ONLY

OPERATING STATISTICS

(Include all equipment, owned or foreign, operated in respondent's trains)

Schedule S10-3

RAILWAY	YEAR ENDED
	2007

LINE NO.			LINE NO.
38	Revenue Passengers Carried	- Inter-City	38
39		- Commuter	39
40	Revenue Passenger-Miles	- Inter-City	40
41		- Commuter	41
42	Revenue-Tons Carried		42
42A	Tons received from Canadian connections Included in Line 42 Above		42A
43	Revenue Ton-Miles		43
44	Revenue and Non-Revenue	- Tons carried	44
45		- Ton-Miles	45

FOR INFORMATION ONLY

EMPLOYEES, THEIR SERVICE HOURS AND COMPENSATION (Class II & III)

RAILWAY	YEAR ENDED 2007
---------	---------------------------

GIVE PARTICULARS OF THE NUMBER OF EMPLOYEES, THEIR SERVICE HOURS AND THE TOTAL SALARIES AND WAGES EARNED AND CHARGED TO OPERATING CAPITAL, AND OTHER ACCOUNTS IN ACCORDANCE WITH RULES GOVERNING THE UNIFORM CLASSIFICATION OF RAILWAY EMPLOYEES, EFFECTIVE JANUARY 1, 1964.

DIV. NO.	CODE NO.	OCCUPATIONAL CLASSIFICATION	NO. OF EMPLOYEES (AVERAGE)	SERVICE HOURS		TOTAL COMPENSATION	
				ACTUALLY WORKED	PAID FOR	THIS YEAR	APPLICABLE TO PRIOR YEARS ¹
01-10	001-073	General					
11-26	101-173	Road Maintenance					
27-41	201-274	Equipment Maintenance					
42-79	302-539	Transportation					
		TOTAL					
81	791	Highway transport (rail)					
83	991	Outside operations					
		TOTAL					
		GRAND TOTAL					

1. Part-time workers (not included above)	No.	
2. Total salaries and wages charged to Canadian Lines -		
A. Capital account		
B. Operating Expenses		
C. Stores, etc., not directly allocated to capital or expenses		
D. Total		\$
3. Number and compensation of employees residing in Canada charged to lines outside Canada (not included)	No.	\$
4. Number and compensation of employees residing outside Canada charged to Canadian lines (included above)	No.	\$

¹ Paid during current year but applicable to prior years.

Note: Compensation includes all salaries and wages paid to employees including vacations and leaves of absence with pay. Do not include such employee benefits as pensions or employee-related costs such as CPP, QPP, EI and health and welfare.

General All employees, including executives and support staff in addition to other management not assigned direct supervisory responsibilities in the following classes.

Road Maintenance All employees, including direct supervisory, involved in the maintenance of roadway, track, signals and bridges.

Equipment Maintenance All employees, including direct supervisory, involved in the maintenance of freight and passenger cars and equipment.

Transportation All employees, including direct supervisory, involved in the dispatching and operation of trains, in yard operations and in passenger on-board services.

**FUEL CONSUMED BY MOTIVE
POWER EQUIPMENT**

Schedule S13

RAILWAY	YEAR ENDED 2007
---------	---------------------------

(Show here the amounts of fuels consumed by all railway rolling stock in the service of the respondent.)

- Litres
- Imperial Gallons
- US Gallons

	OIL (LITRES or GALLONS)		COST IN \$	OTHER (SPECIFY)
	DIESEL	CRUDE		
TRANSPORTATION SERVICE				
Freight				
Passenger				
Yard Switching				
Work Train Service				
TOTAL				
CONSUMED IN				
Newfoundland				
Nova Scotia				
New Brunswick				
Quebec				
Ontario				
Manitoba				
Saskatchewan				
Alberta				
British Columbia				
Yukon Territory				
Northwest Territories				
USA				
TOTAL FUEL CONSUMED				

FOR INFORMATION ONLY

Schedule P15

MILEAGE OF TRACK OPERATED

RAILWAY	PROVINCE	YEAR ENDED 2007
---------	----------	--------------------

(Note: Complete a separate schedule for each province of operation)

(in miles)	OPENING BALANCE AT BEGINNING OF YEAR	ADDITIONS	RETIREMENTS	CLOSING BALANCE AT END OF YEAR
TRACK OWNED BY RESPONDENT AND CONSOLIDATED COMPANIES				
Miles of First Main (Road) Operated				
Miles of Second Main Track Operated				
Miles of Other Main Track Operated				
Miles of Passing Tracks and Crossovers				
Miles of Industrial Tracks and Spurs				
Miles of Yard Tracks				
Total Miles of Track Operated				
TRACK OPERATED UNDER LEASE, CONTRACT, TRACKAGE RIGHTS OR JOINTLY OWNED				
Miles of First Main (Road) Operated				
Miles of Second Main Track Operated				
Miles of Other Main Track Operated				
Miles of Passing Tracks and Crossovers				
Miles of Industrial Tracks and Spurs				
Miles of Yard Tracks				
Total Miles of Track Operated				
TOTAL MILEAGE OF ALL TRACK OPERATED				

FOR INFORMATION ONLY

**INVENTORY OF LOCOMOTIVE
EQUIPMENT**
(As per UCA Schedule A)

Schedule P18

RAILWAY	YEAR ENDED 2007
---------	---------------------------

UCA CODE	DESCRIPTION	OPENING BALANCE (IN UNITS)	ADDITIONS		RETIREMENTS		CLOSING BALANCE (IN UNITS)	AGGREGATE H.P.	AVERAGE AGE
			PLACED IN SERVICE	CONVERTED FROM OTHER CLASS	CONVERTED TO OTHER CLASS	RETIRED FROM SERVICE			
	Road Freight								
100	Diesel, up to 1,999 H.P.								
101	Diesel, 2,000 to 2,999 H.P.								
102	Diesel, 3,000 to 3,999 H.P.								
103	Diesel, 4,000 HP and over								
	Road Passenger								
114	Diesel								
115	All Other								
	Yard								
120	Diesel								
	Leased								
130	Leased (all types)								
	Associated Equipment								
141	Generator Cars								
142	Robot Cars								
143	Major Locomotive Components (Spares)								
	TOTAL								

FOR REPAIR EXPENSE ONLY

190 Amounts Billed to Others \$ _____
191 Cost of Work Performed for Others \$ _____

FOR INFORMATION ONLY

**INVENTORY OF FREIGHT CAR EQUIPMENT
(Summary)**

(As per UCA Schedule C)

Schedule P19

RAILWAY	YEAR ENDED 2007
---------	---------------------------

UCA CODE	DESCRIPTION	OPENING BALANCE (IN UNITS)	ADDITIONS		RETIREMENTS		CLOSING BALANCE (IN UNITS)	AGGREGATE CAR CAPACITY (tons)
			PLACED IN SERVICE	CONVERTED FROM OTHER CLASS	CONVERTED TO OTHER CLASS	RETIRED FROM SERVICE		
300	Box Car - Standard, 40 foot							
301	Box Car - Standard, 50 foot and longer							
302	Box Car - Insulated							
303	Box Car - Equipped							
310	Hopper Car - Standard, Open							
311	Hopper Car - Standard, Covered							
312	Hopper Car - Equipped							
320	Gondola Car, Standard							
321	Gondola Car, Equipped							
330	Refrigerator Car							
340	Flat Car - General Service							
341	Flat Car - Multi-Level							
342	Flat Car - Intermodal							
343	Flat Car - Bulkhead							
344	Flat Car - Other							
350	Stock Car							
360	Caboose							
380	All other Freight Cars							
TOTAL								

UCA CODE

FOR REPAIR EXPENSE ONLY

390 Amounts Billed to Others \$ _____

391 Cost of Work Performed for Others \$ _____

FOR INFORMATION ONLY

**INVENTORY OF PASSENGER
CAR EQUIPMENT**

(As per UCA Schedule H)

Schedule P20

RAILWAY	YEAR ENDED 2007
---------	---------------------------

UCA	CODE	DESCRIPTION	OPENING BALANCE (IN UNITS)	ADDITIONS		RETIREMENTS		CLOSING BALANCE (IN UNITS)
				PLACED IN SERVICE	CONVERTED FROM OTHER CLASS	CONVERTED TO OTHER CLASS	RETIRED FROM SERVICE	
500		Head-end Car						
501		Meal Service and Lounge Car						
502		Sleeping Car						
503		Coach						
507		Rail Diesel Car						
508		Commuter Car						
TOTAL								

FOR INFORMATION ONLY

**CONSOLIDATED
COMPANIES**

Schedule G35

RESPONDENT	YEAR
	2007

(Listing of Companies Consolidated in this Report)

NAME OF COMPANY	RELATIONSHIP	% OF CONTROL
<p>FOR INFORMATION ONLY</p>		

NOT FOR PUBLICATION